

## **Roam Research Cheatsheet**

A quick reference guide for Roam Research, including essential shortcuts, commands, and formatting tips to boost your note-taking efficiency.



## **Navigation & Basic Commands**

## **Essential Navigation**

#### Ctrl+Shift+Right/Lef Navigate forward/backward through page history. Alt+Right/Left Jump to next/previous linked reference. Ctrl+0 Open quick switcher to find pages or blocks. Ctrl+K Open graph overview. Open daily notes page. Ctrl+H Ctrl+Shift+U Toggle dark/light theme.

## **Basic Editing**

Enter	Create a new block.
Shift+Enter	Insert a soft break (new line within the same block).
Ctrl+Enter	Move block to the bottom of the page.
Tab	Indent a block (make it a child).
Shift+Tab	Outdent a block (make it a parent).
Ctrl+D	Duplicate the current block.

# Formatting & Structure

## Formatting Text

*text* or _text_	Italicize text.
**text** ortext	Bold text.
~~text~~	Strikethrough text.
text	Inline code.
^^text^^	Highlight text.

### Creating Links & References

[[Page Name]]	Create or link to a page.
((block reference))	Create or link to a block.
[Display Text](URL)	Create an external link.
(#tag)	Add a tag to the block.
<pre>({embed: ((block uid))}}</pre>	Embed a block.

### Lists and Checklists

- (followed by space)	Create an unordered list.
1. (followed by space)	Create an ordered list.
<pre>({[[TODO]]}} or {{[[DONE]]}}</pre>	Create a TODO or DONE tag. Can use Ctrl+Shift+C to toggle.

### **Advanced Features**

#### Queries

Queries allow you to search and display blocks based on specific criteria. **Basic Query:** {{query: {and: [[Page Name]]}}} - Displays blocks linked to 'Page Name'. Advanced Query (using TODO): {{query: {and: [[TODO]] {not: [[DONE]]}}}} - Displays blocks tagged as TODO

## **Templates**

Templates allow you to quickly insert pre-defined content.

#### Create a Template:

- 1. Create a page named roam/templates.
- 2. Add blocks under this page representing your templates.

#### Use a Template:

Type ;template\_name (e.g., ;meeting) and press Tab to insert the template.

## Daily Notes Page

The Daily Notes Page is your home for each day's notes. Access it with Ctrl+H.

#### Tips:

- Use the date as a central hub for all activities and thoughts for that day.
- Link to projects, people, and ideas as they come up.
- Use queries to pull relevant information into your daily notes.

## Collaboration

but not DONE.

#### Sharing Collaboration

Share entire graph	You can share your entire roam graph with other users by exporting as markdown and sharing the file or sharing your Roam account.
Share specific pages	You can share specific pages by exporting as markdown and sharing the file.

Real-time collaboration	Roam Research allows multiple users to work on the same graph simultaneously, making it ideal for team projects and collaborative note-taking.
Roles and permissions	Define Roles and permissions for different users in a graph to control access and editing privileges, ensuring data security and integrity.

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